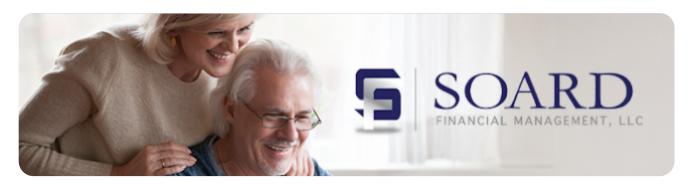# Soard Financial - Webinar Response

Thank you for attending our Federal Retirement Benefit Training session. Please complete this brief survey to help us serve you better moving forward.

If you are interested in being contacted by email in the future, please provide a Personal Email Address instead of a Government Email Address. Thank you!

* Required

1. Email address *

   _____

2. Full Name *

   _____

3. Do you have questions that we weren't able to answer during the presentation? List them here and we will reach out to you with more information.

4. Would you like to receive any of the Complimentary Resources we discussed during the session? Choose all that apply. We will follow up with you in the coming week to make arrangements for any of the options you selected.

Check all that apply.

☐ Annuity Estimate and Retirement Assessment
☐ Social Security Maximization Report
☐ Estate Planning Consultation
☐ Pre-Retirement, In-Agency Training Session

5. These are the areas that I have the most concern about in my retirement:

Check all that apply.

☐ Retirement Income
☐ TSP in Retirement
☐ Social Security Benefits
☐ Survivor Benefits
☐ FEGLI Benefits
☐ Long Term Care Insurance
Other: ☐ _____

6. If we were to meet in person, which office would be most convenient for you?

Check all that apply.

☐ Muskogee, Oklahoma
☐ Edmond, Oklahoma
☐ Tulsa, Oklahoma

Help us improve the webinar experience.

We are pretty new to the webinar scene. Your feedback is appreciated.

7. Regarding emails you may have received leading up to our event, please check all that apply:

   Check all that apply.

   ☐ I received an email confirming my registration.

   ☐ I received ONE email reminding me about the event.

   ☐ I received TWO emails reminding me about the event.

   ☐ I did NOT receive any emails about the event after registering.

8. How was our production quality?

   Mark only one oval.

	1	2	3	4	5	
Needs a lot of work	◯	◯	◯	◯	◯	I was pleasantly surprised